On Line Class Scheduling

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**Terminology List:**

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Class Fee</td>
<td>A fee set at the section level and applies only to a specific section of a class</td>
</tr>
<tr>
<td>Course Fee</td>
<td>A fee associated with a course that is in the course catalog, fee applies to all sections of a course that are set up</td>
</tr>
<tr>
<td>Course Attribute Filter</td>
<td>A filter check box that allows the user to choose a course attribute</td>
</tr>
<tr>
<td>Course Attribute</td>
<td>The location where the user would choose a course attribute, primarily used by Extended Studies to narrow report results</td>
</tr>
<tr>
<td>Meeting Pattern</td>
<td>The date(s) and time(s) a class is scheduled to be taught</td>
</tr>
</tbody>
</table>

Website Link to Access Online Scheduling: [https://cs-prod.boisestate.edu/psp/CPRD/?cmd=login&languageCd=ENG&](https://cs-prod.boisestate.edu/psp/CPRD/?cmd=login&languageCd=ENG&)


Find an Existing Course

BSU Pages and Reports> Student Records Menu> Online Class Scheduling > Online Class Scheduling

1. Enter Search Criteria
   a. Term must be selected
   b. Choose Either Academic Organization or Subject

2. Choose “Find Existing Courses” button

3. Locate the Applicable Course

4. Choose “Review this class” button
Edit a Section

1. Choose “Edit this Section” button

2. Modify the Session drop down if needed
Add or Update a Meeting Pattern

1. Choose Edit Meeting Pattern/instructors link

2. Update the applicable fields
   a. The location drop down defaults to Boise Campus and will be utilized mostly for extended studies course locations off campus
Adding Multiple Meeting Pattern Dates

3. Choose the “Add another meeting pattern” link
4. Enter all additional meeting pattern data
5. Choose the “Save Changes” button
6. Message will display requesting if you would like to make further changes to the class/section

   ![Additional Changes]

   - Additional changes? (21610,18)
   - Would you like to make other changes to this class/section?
   - Yes
   - No

7. Choose “No” to continue saving
8. If further changes are needed Choose “Yes” and system will direct you back to the data entry page

Deleting a Meeting Pattern Date

9. Choose the “Delete this meeting pattern” link

10. Select Ok on the delete verification message

11. Choose the “Save Changes” button
Update or Edit the Instructor

1. Choose the magnifying glass for the instructor search option
2. Search for the instructor by EmpId OR name
3. Locate and Choose the correct instructor
   a. The system allows for more than one instructor to be assigned if needed by choosing the + symbol
   b. If you choose any of the column headings the system will sort the data by that column, i.e. choose last name and system will sort in alphabetical order

```
<table>
<thead>
<tr>
<th>EmplID</th>
<th>Name</th>
<th>Last Name</th>
<th>First Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Smith</td>
<td>James F</td>
<td>SMITH</td>
<td>JAMES</td>
</tr>
<tr>
<td>Shadle</td>
<td>Susan E</td>
<td>SHADLE</td>
<td>SUSAN</td>
</tr>
<tr>
<td>Duffy</td>
<td>Jr Alfred M</td>
<td>DUFFY</td>
<td>ALFRED</td>
</tr>
<tr>
<td>Russell</td>
<td>Dale Dorsett</td>
<td>RUSSELL</td>
<td>DALE</td>
</tr>
<tr>
<td>Jorcyk</td>
<td>Cheryl</td>
<td>JORCYK</td>
<td>CHERYL</td>
</tr>
<tr>
<td>Bammel</td>
<td>Brad P</td>
<td>BAMMEL</td>
<td>BRAD</td>
</tr>
<tr>
<td>Long</td>
<td>James A</td>
<td>LONG</td>
<td>JAMES</td>
</tr>
</tbody>
</table>
```

Basic Lookup
Update Enrollment Capacity

1. Update the enrollment capacity by choosing “Edit other details” (if needed)
2. Choose the “Save Changes” button

Delete an Instructor

1. Choose the symbol beside the instructor name you would like to remove
2. Choose OK on the delete validation message
3. Choose the “Save Changes” button
4. Message will display requesting if you would like to make further changes to the class/section
5. Choose “No” to continue saving
6. If further changes are needed Choose “Yes” and system will direct you back to the data entry page
Add/Edit a Class Fee

Once all information entered above has been submitted the ability to add/edit class fees function becomes active

1. Choose “Edit This Section” button

2. Choose the “Edit Class Fees” link
3. Update charge method (only if needed)
   a. Screen shot below displays two fees attached to one section

4. Enter item type,(if you do not know your correct item type, run the report
   **BSU_SF_ITEMTYPE_GL_DEPTID**) flat amount OR amount per unit
5. Choose **OK**
6. Message will display requesting if you would like to make further changes to the class/section

7. Choose “No” to continue saving
8. If further changes are needed Choose “Yes” and system will direct you back to the data entry page
Entering Multiple Class Fees
1. Choose Add another class fee link shown above

Delete a Class Fee
1. Choose the “Delete this class fee” link
2. Choose OK on the delete verification message
3. Choose “Save Changes“ button

Add/Edit a Course Fee
Note: Information that can be modified is restricted to the “Item Type”

1. Once all information entered above has been submitted the ability to add/edit class fees function becomes active
2. Choose the “Edit Course Fees” link
3. Enter Item Type

4. Choose OK

5. Message will display requesting if you would like to make further changes to the class/section
   
6. Choose “No” to continue saving

7. If further changes are needed Choose “Yes” and system will direct you back to the data entry page
Add a New Course Section that Didn’t Exist in the Previous Term
BSU Pages and Reports> BSU Courses and Classes> Use> Online Class Scheduling

9. Enter Search Criteria
   Term must be selected
   a. Choose Either Academic Organization OR Subject
   b. Choose Add New Class /Section
c. Locate the desired course and choose the “Add a Section” button

<table>
<thead>
<tr>
<th>Subject</th>
<th>Course Code</th>
<th>Course Name</th>
<th>Add Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>BIOCHEM</td>
<td>510</td>
<td>Advanced Protein Chemistry</td>
<td>Add a section</td>
</tr>
<tr>
<td>BIOCHEM</td>
<td>511</td>
<td>Nucleic Acid Metabolism</td>
<td>Add a section</td>
</tr>
<tr>
<td>BIOCHEM</td>
<td>512</td>
<td>Intermediary Metabolism</td>
<td>Add a section</td>
</tr>
<tr>
<td>BIOCHEM</td>
<td>513</td>
<td>Advanced Enzymology</td>
<td>Add a section</td>
</tr>
<tr>
<td>CHEM</td>
<td>97</td>
<td>Special Topics</td>
<td>Add a section</td>
</tr>
<tr>
<td>CHEM</td>
<td>99</td>
<td>Preparation for Chemistry</td>
<td>Add a section</td>
</tr>
<tr>
<td>CHEM</td>
<td>100</td>
<td>Concepts of Chemistry</td>
<td>Add a section</td>
</tr>
</tbody>
</table>
Modify a Session
If you need to modify a Session you must first delete the meeting pattern

i.e. You want to change the session from 1<sup>st</sup> Eight Week to 2<sup>nd</sup> Eight week
1. Choose the edit meeting pattern/instructors link
2. Choose the “delete this meeting pattern” link

<table>
<thead>
<tr>
<th>Room</th>
<th>Days</th>
<th>Start Time</th>
<th>End Time</th>
<th>Start Date</th>
<th>End Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>MCC313</td>
<td></td>
<td></td>
<td></td>
<td>08/23/2010</td>
<td>12/10/2010</td>
</tr>
</tbody>
</table>

Instructors for Meeting Pattern

<table>
<thead>
<tr>
<th>ID</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>111110424</td>
<td>Lynn Berg</td>
</tr>
</tbody>
</table>

Note: Changes are not final until approved by the Registrar's Office.

3. Choose “OK”
4. Choose “Yes”

Additional changes? (21610,18)

Would you like to make other changes to this class/section?

Yes  No

5. Choose the new session from the Session drop down
6. Select the “Save Changes” button

7. Choose “Yes”
8. Choose “edit meeting pattern/instructor” link again
9. Enter New Days and Start and End times (if needed)

10. Choose the “Save Changes” button
11. Choose “NO”
Add a New Class/Section
Choose “Add Class” button

Note: If the course is a “special topic” additional fields (shown below) will be available for edit/entry: grading basis, enrollment capacity, consent, min/max units, course topic, and instruction mode.

Deadline message stored in message catalog entry 21010. 2, testing deadline message.
Edit the Meeting Patterns or Instructor(s)

1. Choose the **edit meeting pattern/instructor** link

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**Add or Modify a Room**

**Note: not everyone will have access to choose a room as outlined in training**

2. Choose the magnifying glass 

3. Select the correct room link (if you need a general purpose classroom, use the room characteristics drop down as displayed on the screen shot above)

4. Choose the Days

5. Choose Start and End Time
a. The user will want to add instructor information at this time if available
b. Choose “Save”

If the User Needs to add more than one meeting pattern
1. Choose the “Add Another Meeting Pattern” Link
2. When all Information on the screen has been completed
3. Choose “Save Changes” Button
4. After save, The user can add Bronco Web and Special Instructions notes at this time
5. Choose “Save Changes” Button
6. Message will display requesting if you would like to make further changes to the class/section

   Additional changes? (21610,18)

   Would you like to make other changes to this class/section?
   Yes  No

7. Choose “No” if all data entry is complete

8. If further changes are needed Choose “Yes” and system will direct you back to the data entry page
From this page it is possible to add additional Sections to the Course you created by choosing the “Add a New Section” Button.
Run Online Class Schedule Validation Report (print format)
BSU Pages and Reports> Student Records Menu> Online Class Scheduling> Validation Report

If you have not run this report previously, you will need to set up a run control by choosing:

1. Add New Value Tab

   BSU OCS Validation Reports

   Find an Existing Value | Add a New Value

   Run Control ID: SONI_REPORT

   Add

   Find an Existing Value | Add a New Value

2. Input your run control name (you may name this whatever you like but the name can have an underscore but no spaces are allowed)

3. Choose Add button
   
   Note: A run control is just a simplistic way for you to run your reports easily with all your saved defaults.

Once the Run control exists

1. Input the parameters (course attribute filter is typically used by extended studies)

2. Choose Save

   Online Class Scheduling Validation Reports

   Run Control ID: SONI_OCS

   Report Manager  Process Monitor

   Run

   Validation Report Filters

   *Academic Institution: IDBSU  Boise State University
   *Term: 1103  Spring 2010
   Academic Organization:
   Subject: ART

   Use Course Attribute Filter

3. Choose Run
4. Select Server Name (PSUNX)
5. Select the check box beside “Schedule of Classes Validation”
6. Choose OK

7. Choose the link labeled “Process Monitor”
8. Choose Refresh until the status displays as “Posted”

Once Report has posted successfully

9. Choose Details

10. Choose View Trace Log
10. Choose PDF term Class schedule or the xls file

OR

11. Choose “Report Manager”
12. Choose link labeled “Schedule of Classes Validation”
Sample file formats shown below

Online Class Scheduling Schedule of Classes Validation Report
Boise State University

Fall 2010

<table>
<thead>
<tr>
<th>Subject</th>
<th>Course Title</th>
<th>Course ID</th>
<th>Credits</th>
<th>Enrl Cap</th>
<th>Ext Cap</th>
<th>% Ext Cap</th>
<th>Total Enrl</th>
<th>Location</th>
<th>Instr Cond</th>
<th>Instr Mode</th>
<th>Room Characteristics</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCT</td>
<td>Intro to Financial Accounting</td>
<td>100347</td>
<td>3</td>
<td>120</td>
<td>120</td>
<td>103</td>
<td>MAIN</td>
<td>N</td>
<td>P</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>PRE/COEQ: ITM 104, 165 or plc</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
|         | Instructor(s): Fred Christensen
|         | Special Instructions:        |           |         |          |         |           |            |          |            |            |                      |
|         | Broncweb Notes:              |           |         |          |         |           |            |          |            |            | THIS DEPARTMENT OFFERS INTERNSHIPS (ACCT493) FOR STUDENTS. DEPARTMENTAL APPROVAL IS REQUIRED FOR INTERNSHIPS PRIOR TO REGISTRATION. FOR MORE INFORMATION PLEASE SEE FRED CHRISTENSEN |
|         | Meeting Pattern(s):          |           |         |          |         |           |            |          |            |            | MP101 08/23/2010 - 12/10/2010 09:15 am - 10:30 am TuTh |

<table>
<thead>
<tr>
<th>Subject</th>
<th>Catalog Nbr</th>
<th>Descr</th>
<th>Strm</th>
<th>Session</th>
<th>Crs Course ID</th>
<th>Class Nbr</th>
<th>Class Sect</th>
<th>Combined Prerequis</th>
<th>Units</th>
</tr>
</thead>
<tbody>
<tr>
<td>ART</td>
<td>100</td>
<td>Introduction to Art</td>
<td>1103</td>
<td>1</td>
<td>105308</td>
<td>10037</td>
<td>1</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>ART</td>
<td>100</td>
<td>Introduction to Art</td>
<td>1103</td>
<td>1</td>
<td>105308</td>
<td>10035</td>
<td>2</td>
<td></td>
<td>2</td>
</tr>
<tr>
<td>ART</td>
<td>100</td>
<td>Introduction to Art</td>
<td>1103</td>
<td>1</td>
<td>105308</td>
<td>10039</td>
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<td>105308</td>
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<td>Introduction to Art</td>
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<td>12135</td>
<td>4036</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>